



INTEGRATION

Integration with your core applications and Windows has become a requirement for a Content Management solution. Information coming from numerous sources must be able to be saved quickly and efficiently into these systems. Likewise, the data in your existing core applications has been accumulated over time, at a considerable expense and is now a valuable asset. These systems must provide a process that allows you to leverage your investment in these systems and data. FileBound provides the tools you need to directly integrate with all your existing applications and to unlock the value of your data.

The FileBound integration solution is broken down into the following two major components:

- Integration Kit, which integrates with Windows, enables desktop scanning, searching, audio recording, screen shot capture and CD/DVD production. The best feature? It is all standard functionality!
- Application Integrator is used to link a businesses core application (i.e. AP, AR, HR, Manufacturing, and Practice Management Software) to FileBound. This is accomplished in one of two manners. The first is the mapping of form fields and using a predefined hotkey to launch a FileBound search or indexing event. The second is screen scraping as in a terminal emulator to launch a FileBound search or indexing event.

Both solutions are simple to use and implement. They both compliment your existing assets and software applications. Why shouldn't you leverage these assets to extend your content management solution? With FileBound, you can.

Integration Kit

The FileBound Integration Kit is a unique and powerful collection of tools that adds FileBound functionality directly to Windows and Microsoft Office applications. The Integration Kit provides several flexible ways for End Users to add their critical content to the FileBound system. The content can be added as new or to existing FileBound objects. The Integration Kit stays true to the core FileBound design concept...simple, easy-to-use, yet powerful. The best part? It is all standard functionality...no extra charge!

The components that make up the Integration Kit are:

1. Auto-File Toolbar

FileBound is a true distributed application. The Auto-File Toolbar is a desktop application that allows the user to search for and save digital documents, scan paper, take screen shots, record audio, record CD's/DVD's and query the FileBound database and display the associated image. The Auto-File Toolbar can access multiple FileBound servers and Projects.

2. Auto-File Desktop Icon

As the name applies, End Users can drag and drop items onto this desktop shortcut to auto file them into FileBound.

3. Context Menu

The context menu option allows users to right-mouse click on an object and select the **Send To** option. Once the menu tiers select **FileBound**, which will save the object in the FileBound system, or select **FileBound CD Creator**, which will start the CD/DVD production process.

4. Microsoft Outlook - saving email to FileBound

The Auto-File application provides direct integration with Microsoft Outlook by placing a FileBound icon on the toolbar of Outlook. The user can save the selected email or save the selected email with an attachment if one is present. The whole process is very easy but possibly critical in the litigious society we work in.

5. Microsoft Word – save a document to FileBound

The Integration Kit provides direct integration with Microsoft Word by placing a **"Save to FileBound"** icon on the Word toolbar. Selecting this option will save the currently active document in FileBound.

6. Microsoft Excel - save a spreadsheet to FileBound

Saving information in Microsoft Excel is the same as Microsoft Word with one exception. In addition to placing a **"Save to FileBound"** icon on the Excel toolbar, a second icon to **"Import Workbook Data to FileBound"** is available. This option will save the actual data on an Excel spreadsheet as new files or indexes in FileBound.

7. FileBound Print Driver

The Integration Kit provides a print driver that can be accessed by any application that prints through the Windows Print Manager component.

The Integration Kit can greatly expand the capabilities of FileBound and your electronic content management initiatives.

Application Integrator

Image enabling your core applications could not be easier. With Application Integrator, you can quickly and easily map a field, create a button (or designate a hotkey) and proceed to query FileBound to display the associated images. Another powerful use of Application Integrator is to pass index values, in an automated fashion, between systems to eliminate the labor expense of data entry. It is no longer necessary for image enabling to be expensive or complicated. FileBound changes all that!

Application Integrator is a desktop application that can be configured and administered by the end-user. Application Integrator resides in the System Tray for easy access and use. Highlights of Application Integrator include:

- Unlimited number of integration configurations
- Map to a form field or use screen scraping technology for terminal emulator
- Performs FileBound searches, pass index values or create new file entries
- Easy to use:
 1. Open core application
 2. Click on the Application Integration button
 3. View associated images

Find out how the power of Application Integrator can improve your business process workflow. Contact us today!

